

Exhibit 300: Capital Asset Plan and Business Case Summary

Part I: Summary Information And Justification (All Capital Assets)

Section A: Overview

1. **Date of Submission:** 2010-09-02

2. **Agency:** 027

3. **Bureau:** 00

4. **Name of this Investment:** Enterprise Human Resources Integration (EHRI)

5. **Unique Project (Investment) Identifier (UPI):** 027-00-01-99-01-1219-24

6. **What kind of investment will this be in FY 2012?:** Mixed Life Cycle

- Planning
- Full Acquisition
- Operations and Maintenance
- Mixed Life Cycle
- Multi-Agency Collaboration

7. **What was the first budget year this investment was submitted to OMB?** FY2004

8.

- a. **Provide a brief summary of the investment and justification, including a brief description of how this closes in part or in whole an identified agency performance gap, specific accomplishments expected by the budget year and the related benefit to the mission, and the primary beneficiary(ies) of the investment.**

The EHRI Program is an e-Government initiative designed to leverage the benefits of information technology as required by the E-Government Act of 2002. The goal of EHRI is to streamline and automate the exchange of Federal Employee human resources (HR) information Governmentwide. The investment broadly supports the OPM mission by enabling the agency to provide the Federal HR community with access to employee HR data to improve workforce planning for hiring, skills development, and retention strategies. The EHRI Data Warehouse and electronic Official Personnel Folder (eOPF) are tools which enable agencies to hire and retain the best, supporting OPM's strategic goal to Ensure the Federal workforce and its leaders have the tools, systems, and resources to perform at the highest levels to achieve superior results. In addition, the eOPF supports the strategic goal to Provide the training, benefits, and work-life balance necessary for Federal employees to succeed, prosper, and advance in their careers by enabling employees to quickly verify benefits information, improving employee satisfaction. This investment enables OPM to offer the following products and services to Government agencies, closing identified agency performance gaps; Enterprise-wide workforce visibility. EHRI enables Departments with multiple HR systems to have visibility of their enterprise workforces, Improved policy formulation and impact analysis. EHRI's Analytic Tools, operating in conjunction with the full data warehouse covering 1.9 million Executive Branch civilian employees, strengthen OPM's ability to make sound policy decisions, Governmentwide e-exchange. EHRI has developed an eOPF that can be accessed and exchanged among Federal agencies, 24/7 employee access to records. All employees will now be able to view their eOPF online 24 hours a day, 7 days a week to ensure data accuracy, Streamlined clearance process. EHRI supports the Federal employee clearance process by enabling centralized employee record checks and supporting a more efficient clearance process, Improved retirement data systems. EHRI provides support to the Retirement Systems Modernization (RSM) program by developing a database to store and manage OPM's retirement data and improving data accuracy through data validation. The eOPF and Analytic Tools product offerings are funded using a fee-for-service model, whereas the operations and maintenance of the Data Warehouse is funded through the appropriations process.

- b. Provide any links to relevant websites that would be useful to gain additional information on the investment including links to GAO and IG reports.

Title	Link
About EHRI	http://www.opm.gov/egov/e-gov/EHRI/

9.

- a. Provide the date of the Agency's Executive/Investment Committee approval of this investment.
2009-08-26
- b. Provide the date of the most recent or planned approved project charter. 2010-09-13

10. Contact information?

- a. Program/Project Manager Name: *
Phone Number: *
Email: *
- b. Business Function Owner Name (i.e. Executive Agent or Investment Owner): Matthew E. Perry
Phone Number: *
Email: *

11. What project management qualifications does the Project Manager have? (choose only one per FAC-P/PM or DAWIA): Project manager assigned but qualification status review has not yet started.

- Project manager has been validated according to FAC-P/PM or DAWIA criteria as qualified for this investment.
- Project manager qualifications according to FAC-P/PM or DAWIA criteria is under review for this investment.
- Project manager assigned to investment, but does not meet requirements according to FAC-P/PM or DAWIA criteria.
- Project manager assigned but qualification status review has not yet started.
- No project manager has yet been assigned to this investment.

Section B: Summary of Funding (Budget Authority for Capital Assets)

1.

Table I.B.1: Summary of Funding

(In millions of dollars)

(Estimates for BY+1 and beyond are for planning purposes only and do not represent budget decisions)

	PY-1 and earlier	PY 2010	CY 2011 (CY Continuing Resolution)	BY 2012	BY+1 2013	BY+2 2014	BY+3 2015	BY+4 and beyond	Total
Planning:	*	*	*	*	*	*	*	*	*
Acquisition:	*	*	*	*	*	*	*	*	*
Planning & Acquisition Government FTE Costs	*	*	*	*	*	*	*	*	*
Subtotal Planning & Acquisition(DME):	*	*	*	*	*	*	*	*	*
Operations & Maintenance:	*	*	*	*	*	*	*	*	*
Disposition Costs (optional):	*	*	*	*	*	*	*	*	*
Operations, Maintenance, Disposition Government FTE Costs	*	*	*	*	*	*	*	*	*
Subtotal O&M and Disposition Costs (SS):	*	*	*	*	*	*	*	*	*
TOTAL FTE Costs	*	*	*	*	*	*	*	*	*
TOTAL (not including FTE costs):	*	*	*	*	*	*	*	*	*
TOTAL (including FTE costs):	*	*	*	*	*	*	*	*	*
Number of FTE represented by	*	*	*	*	*	*	*	*	*

Table I.B.1: Summary of Funding
(In millions of dollars)

(Estimates for BY+1 and beyond are for planning purposes only and do not represent budget decisions)

	PY-1 and earlier	PY 2010	CY 2011 (CY Continuing Resolution)	BY 2012	BY+1 2013	BY+2 2014	BY+3 2015	BY+4 and beyond	Total
Costs:									

2. Insert the number of years covered in the column “PY-1 and earlier”: 11

3. Insert the number of years covered in the column “BY+4 and beyond”: *

4. If the summary of funding has changed from the FY 2011 President’s Budget request, briefly explain those changes:

*

Section C: Acquisition/Contract Strategy (All Capital Assets)

1.

Table I.C.1 Contracts Table

Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Competed	Short description of acquisition
Awarded		OPM1710A0000	OPM1710A0000	NA	*	*	\$0.0	Time and Materials	Y	2010-01-01	2014-12-23	Full and Open Competition	Immix Group, Inc. - Document Scanning
Awarded		OPM1710A0001	OPM1710A0001	NA	*	*	\$0.0	Time and Materials	Y	2009-12-24	2014-12-23	Full and Open Competition	Northrop Grumman COTS Software and Document Scanning
Awarded		W0009	OPM1710A0001	NA	*	*	\$0.0	Time and Materials	Y	2010-06-01	2011-09-30	Full and Open Competition	Northrop Grumman COTS Software and document scanning
Awarded		W0010	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-07-01		Y	OPM BPA CALL
Awarded		W0011	OPM1710A0001		*	*	\$1.0	Firm Fixed Price	Y	2010-07-02	2011-02-28	Y	OPM BPA CALL
Awarded		W0012	OPM1710A0001		*	*	\$0.6	Firm Fixed	X	2010-07-27	2011-09-30	Y	Continuation

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								Price					of USAID Implementation and Conversion services.
Awarded		W0013	OPM1710A0001		*	*	\$0.4	Firm Fixed Price	X	2010-07-28	2011-09-30	N	DOE ePerformance
Awarded		W0014	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-08-02		Y	OPM BPA CALL
Awarded		W0015	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-08-05		Y	data conversion
Awarded		W0016	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-08-05		Y	Data Conversion
Awarded		W0017	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-08-05		Y	Data conversion
Awarded		W0018	OPM1710A0001		*	*	\$0.1	Firm Fixed Price	Y	2010-08-05		Y	Data conversion
Awarded		W0020	OPM1710A0001		*	*	\$1.9	Firm Fixed Price	Y	2010-08-05	2011-03-31	Y	Data conversion

Table I.C.1 Contracts Table

Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Completed	Short description of acquisition
Awarded		W0021	OPM1710A0001		*	*	\$0.3	Firm Fixed Price	Y	2010-08-27	2011-09-30	Y	Data Conversion.
Awarded		W0022	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-08-26		Y	Data Conversion.
Awarded		W0023	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-08-26		N	Data Conversion.
Awarded		W0024	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-08-26		N	Data Conversion.
Awarded		W0025	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-08-27		N	DATA CONVERSION.
Awarded		W0026	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-08-27		N	DATA CONVERSION.
Awarded		W0027	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-08-27		N	DATA CONVERSION.
Awarded		W0028	OPM1710A0001		*	*	\$0.1	Firm Fixed Price	Y	2010-09-01		N	DATA CONVERSION.

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Awarded		W0029	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-09-01		N	DATA CONVERSION.
Awarded		OPM020700039	OPM020700039	NA	*	*	\$15.2	Firm Fixed Price	Y	2007-04-01	2012-03-31	Full and Open Competition	Center for Organizational Excellence Data Warehouse & RSM Support
Awarded		OPMBPC490900013	OPMBPC490900013	NA	*	*	\$11.1	Time and Materials	Y	2009-07-15	2014-07-14	Follow On to Completed Action	NetStar-1 Gov't Consulting PMO, IT, Security, & HR Support
Awarded		W0031	OPM1710A0001		*	*	\$0.1	Firm Fixed Price	Y	2010-09-14		N	Data conversion.
Awarded		W0030	OPM1710A0001		*	*	\$0.1	Firm Fixed Price	Y	2010-09-14		N	Data conversion.
Awarded		W0033	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-09-21		N	Data conversion.
Awarded		W0032	OPM1710A0001	NA	*	*	\$0.1	Time and Materials	Y	2010-09-14	2011-09-30	Full and Open	Northrop Grumman

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Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Competed	Short description of acquisition
												Competition	COTS Software and document scanning
Awarded		W0034	OPM1710A0001		*	*	\$1.4	Firm Fixed Price	Y	2010-09-14	2011-09-30	N	Data conversion.
Awarded		W0035	OPM1710A0001	NA	*	*	\$0.0	Time and Materials	Y	2010-09-14	2011-09-30	Full and Open Competition	Northrop Grumman COTS Software and document scanning
Awarded		W0036	OPM1710A0001	NA	*	*	\$0.0	Time and Materials	Y	2010-09-14	2011-09-30	Full and Open Competition	Northrop Grumman COTS Software and document scanning
Awarded		W0037	OPM1710A0001	NA	*	*	\$0.0	Time and Materials	Y	2010-09-14	2011-09-30	Full and Open Competition	Northrop Grumman COTS Software and document scanning
Awarded		W0038	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-09-14		N	Data conversion.

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Awarded		W0039	OPM1710A0001		*	*	\$0.1	Firm Fixed Price	Y	2010-09-14		N	Data conversion.
Awarded		W0040	OPM1710A0001		*	*	\$0.1	Firm Fixed Price	Y	2010-09-14	2011-09-30	N	Data conversion.
Awarded		W0041	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-09-14	2011-09-30	Y	DATA CONVERSION.
Awarded		W0047	OPM1710A0001		*	*	\$0.1	Firm Fixed Price	Y	2010-09-16	2011-09-30	Y	DATA CONVERSION.
Awarded		W0046	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-09-16	2011-09-30	Y	DATA CONVERSION.
Awarded		W0044	OPM1710A0001		*	*	\$2.0	Firm Fixed Price	Y	2010-09-20	2011-09-30	Y	DATA CONVERSION.
Awarded		W0042	OPM1710A0001		*	*	\$0.4	Firm Fixed Price	Y	2010-09-14	2011-09-30	Y	DATA CONVERSION.
Awarded		W0043	OPM1710A0001		*	*	\$0.1	Firm Fixed Price	Y	2010-09-14	2010-09-30	Y	DATA CONVERSION.

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													N.
Awarded		W0045	OPM1710A0001		*	*	\$0.2	Firm Fixed Price	Y	2010-09-16	2011-09-30	Y	DATA CONVERSION.
Awarded		W0056	OPM1710A0001		*	*	\$0.4	Firm Fixed Price	Y	2010-09-23	2011-09-30	Y	DATA CONVERSION.
Awarded		W0048	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-09-16	2011-09-30	Y	DATA CONVERSION.
Awarded		W0054	OPM1710A0001		*	*	\$0.2	Firm Fixed Price	Y	2010-09-21	2011-09-30	Y	DATA CONVERSION.
Awarded		W0052	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-09-16	2011-09-30	Y	DATA CONVERSION.
Awarded		W0049	OPM1710A0001		*	*	\$0.1	Firm Fixed Price	Y	2010-09-16	2011-09-30	Y	DATA CONVERSION.
Awarded		W0057	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-09-23	2011-09-30	Y	DATA CONVERSION.

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Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Completed	Short description of acquisition
Awarded		W0055	OPM1710A0001		*	*	\$0.3	Firm Fixed Price	Y	2010-09-23	2011-09-30	Y	DATA CONVERSION.
Awarded		W0053	OPM1710A0001		*	*	\$0.2	Firm Fixed Price	Y	2010-09-21	2011-09-30	Y	DATA CONVERSION.
Awarded		W0050	OPM1710A0001		*	*	\$0.1	Firm Fixed Price	Y	2010-09-16	2011-09-30	Y	DATA CONVERSION.
Awarded		W0051	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-09-16	2011-09-30	Y	DATA CONVERSION.
Awarded		W0059	OPM1710A0001		*	*	\$0.6	Firm Fixed Price	Y	2010-09-24	2011-02-28	Y	DATA CONVERSION.
Awarded		W0060	OPM1710A0001		*	*	\$0.2	Firm Fixed Price	Y	2010-10-19	2011-09-30	Y	DATA CONVERSION.
Awarded		W0061	OPM1710A0001		*	*	\$0.3	Firm Fixed Price	Y	2010-10-19	2011-09-30	Y	DATA CONVERSION.

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Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Completed	Short description of acquisition
Awarded		W0058	OPM1710A0001		*	*	\$0.8	Firm Fixed Price	Y	2010-09-23	2011-09-30	Y	DATA CONVERSION.
Awarded		W0063	OPM1710A0001		*	*	\$0.2	Firm Fixed Price	Y	2010-10-25	2011-09-30	Y	DATA CONVERSION.
Awarded		W0062	OPM1710A0001		*	*	\$0.4	Firm Fixed Price	Y	2010-10-25	2011-09-30	Y	DATA CONVERSION.
Awarded		W0064	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-10-25	2011-09-30	Y	DATA CONVERSION.
Awarded		W0066	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-11-10	2011-09-30	Y	DATA CONVERSION.
Awarded		W0065	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-11-24	2011-09-30	Y	DATA CONVERSION.
Awarded		W0070	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-12-22	2011-09-30	Y	DATA CONVERSION.

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Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Completed	Short description of acquisition
Awarded		W0071	OPM1710A0001		*	*	\$0.3	Firm Fixed Price	Y	2010-12-22	2011-09-30	Y	DATA CONVERSION.
Awarded		W0069	OPM1710A0001		*	*	\$0.1	Firm Fixed Price	Y	2010-12-01	2011-09-30	Y	DATA CONVERSION.
Awarded		W0068	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-11-24	2011-09-30	Y	DATA CONVERSION.
Awarded		W0067	OPM1710A0001		*	*	\$0.2	Firm Fixed Price	Y	2010-12-10	2011-09-30	Y	DATA CONVERSION.
Awarded		OPMBPC490500031	OPMBPC49050031	NA	*	*	\$0.6	Time and Materials	Y	2005-04-21	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490500042	OPMBPC49050042	NA	*	*	\$0.1	Time and Materials	Y	2005-06-16	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490500021	OPMBPC49050021	NA	*	*	\$1.0	Time and Materials	Y	2005-03-31	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490500023	OPMBPC490500	NA	*	*	\$0.2	Time and	Y	2005-04-11	2010-09-30	Follow On to	

Table I.C.1 Contracts Table

Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Completed	Short description of acquisition
			023					Materials				Completed Action	
Awarded		OPMBPC490500024	OPMBPC49050024	NA	*	*	\$0.0	Time and Materials	Y	2005-04-11	2010-09-30	Follow On to Completed Action	
Awarded		OPM3211G0006	OPM3211G0006	NA	*	*	\$4.9	Firm Fixed Price	N	2010-10-01	2011-09-30	Not Completed	Interagency Agreement w/National Business Center for eOPF Hosting
Awarded		OPM3211G0009	OPM3211G0009	NA	*	*	\$2.3	Firm Fixed Price	N	2010-10-01	2011-09-30	Not Completed	Interagency Agreement w/National Business Center for DW Hosting
Awarded		OPM3211G0007	OPM3211G0007	NA	*	*	\$0.8	Firm Fixed Price	N	2010-10-01	2011-09-30	Not Completed	Interagency Agreement w/National Business Center for Dev/Test Hosting
Awarded		OPM1710A0002	OPM1710A0002	NA	*	*	\$0.0	Time and	Y	2009-12-24	2014-12-23	Full and	

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Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Completed	Short description of acquisition
Materials									Open Competition				
Awarded		OPMBPC490500050	OPMBPC49050050	NA	*	*	\$1.3	Time and Materials	Y	2005-08-23	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490500051	OPMBPC49050051	NA	*	*	\$2.4	Time and Materials	Y	2005-08-23	2010-09-30	Follow On to Completed Action	
Awarded		OPM3211G0005	OPM3211G0005	NA	*	*	\$1.1	Firm Fixed Price	N	2010-10-01	2011-09-30	Not Completed	Interagency Agreement w/National Business Center for RSM Hosting
Awarded		OPM3211G0008	OPM3211G0008	NA	*	*	\$1.8	Firm Fixed Price	N	2010-10-01	2011-09-30	Not Completed	Interagency Agreement w/National Business Center for Help Desk Support
Awarded		OPMBPC490500052	OPMBPC49050052	NA	*	*	\$0.6	Time and Materials	Y	2005-09-15	2010-09-30	Follow On to Completed Action	

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Awarded		OPMBPC490500053	OPMBPC49050053	NA	*	*	\$0.5	Time and Materials	Y	2005-09-15	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490500054	OPMBPC49050054	NA	*	*	\$0.8	Time and Materials	Y	2005-09-15	2009-09-30	Follow On to Completed Action	
Awarded		OPMBPC490500060	OPMBPC49050060	NA	*	*	\$1.6	Time and Materials	Y	2005-09-28	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490500055	OPMBPC49050055	NA	*	*	\$0.5	Time and Materials	Y	2005-09-15	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC4906000011	OPMBPC490600011	NA	*	*	\$2.8	Time and Materials	Y	2006-03-27	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490600004	OPMBPC49060004	NA	*	*	\$0.1	Time and Materials	Y	2005-11-08	2009-09-30	Follow On to Completed Action	
Awarded		OPMBPC490600001	OPMBPC49060001	NA	*	*	\$0.3	Time and Materials	Y	2005-10-21	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC210500001	OPMBPC210500	NA	*	*	\$20.9	Time and	Y	2004-12-16	2010-09-30	Follow On to	

Table I.C.1 Contracts Table

Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Completed	Short description of acquisition
			001					Materials				Completed Action	
Awarded		OPMBPC490600005	OPMBPC49060005	NA	*	*	\$1.2	Time and Materials	Y	2005-11-08	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490600010	OPMBPC49060010	NA	*	*	\$0.2	Time and Materials	Y	2006-02-13	2009-09-30	Follow On to Completed Action	
Awarded		OPMBPC490600007	OPMBPC49060007	NA	*	*	\$0.1	Time and Materials	Y	2005-11-17	2009-09-30	Follow On to Completed Action	
Awarded		OPMBPC490600011	OPMBPC49060011	NA	*	*	\$2.8	Time and Materials	Y	2006-03-27	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC210500003	OPMBPC21050003	NA	*	*	\$4.4	Time and Materials	Y	2005-05-11	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490600008	OPMBPC49060008	NA	*	*	\$0.6	Time and Materials	Y	2005-11-17	2009-09-30	Follow On to Completed Action	
Awarded		OPMBPC490600019	OPMBPC49060019	NA	*	*	\$0.1	Time and Materials	Y	2006-07-25	2010-09-30	Follow On to Completed	

Table I.C.1 Contracts Table

Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Completed	Short description of acquisition
Action													
Awarded		OPMBPC490600028	OPMBPC49060028	NA	*	*	\$11.4	Time and Materials	Y	2006-09-27	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490600006	OPMBPC49060006	NA	*	*	\$0.4	Time and Materials	Y	2005-11-17	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490600018	OPMBPC49060018	NA	*	*	\$0.1	Time and Materials	Y	2006-07-25	2009-09-30	Follow On to Completed Action	
Awarded		OPMBPC490700003	OPMBPC49070003	NA	*	*	\$0.9	Time and Materials	Y	2006-10-23	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC49070002	OPMBPC49070002	NA	*	*	\$2.1	Time and Materials	Y	2006-07-24	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490600030	OPMBPC49060030	NA	*	*	\$27.4	Time and Materials	Y	2006-09-30	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490600031	OPMBPC49060031	NA	*	*	\$1.4	Time and Materials	Y	2006-09-30	2010-09-30	Follow On to Completed Action	

Table I.C.1 Contracts Table

Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Completed	Short description of acquisition
Awarded		OPMBPC490700026	OPMBPC490700026	NA	*	*	\$0.1	Time and Materials	Y	2007-06-01	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490700012	OPMBPC490700012	NA	*	*	\$2.0	Time and Materials	Y	2007-01-04	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490700025	OPMBPC490700025	NA	*	*	\$4.0	Time and Materials	Y	2007-05-21	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC210500004	OPMBPC210500004	NA	*	*	\$0.6	Time and Materials	Y	2005-05-17	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490700008	OPMBPC490700008	NA	*	*	\$0.8	Time and Materials	Y	2006-12-07	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490700032	OPMBPC490700032	NA	*	*	\$2.1	Time and Materials	Y	2007-07-31	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490800002	OPMBPC490800002	NA	*	*	\$0.5	Time and Materials	Y	2007-11-06	2010-09-30	Follow On to Completed Action	

Table I.C.1 Contracts Table

Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Completed	Short description of acquisition
Awarded		OPMBPC490700028	OPMBPC490700028	NA	*	*	\$1.3	Time and Materials	Y	2007-06-28	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490800009	OPMBPC490800009	NA	*	*	\$3.6	Time and Materials	Y	2008-05-08	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490800007	OPMBPC490800007	NA	*	*	\$0.4	Time and Materials	Y	2008-03-26	2010-03-30	Follow On to Completed Action	
Awarded		OPMBPC210600001	OPMBPC210600001	NA	*	*	\$0.2	Time and Materials	Y	2006-04-13	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490700036	OPMBPC490700036	NA	*	*	\$0.0	Time and Materials	Y	2007-09-20	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490800023	OPMBPC490800023	NA	*	*	\$0.2	Time and Materials	Y	2008-08-12	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490800011	OPMBPC490800011	NA	*	*	\$0.7	Time and Materials	Y	2008-06-05	2010-09-30	Follow On to Completed Action	

Table I.C.1 Contracts Table

Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Completed	Short description of acquisition
Awarded		OPMBPC490800010	OPMBPC490800010	NA	*	*	\$0.3	Time and Materials	Y	2008-05-19	2009-09-30	Follow On to Completed Action	
Awarded		OPMBPC490800024	OPMBPC490800024	NA	*	*	\$3.0	Time and Materials	Y	2008-09-17	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490800030	OPMBPC490800030	NA	*	*	\$0.1	Time and Materials	Y	2008-09-26	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490800025	OPMBPC490800025	NA	*	*	\$0.1	Time and Materials	Y	2008-09-05	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490900001	OPMBPC490900001	NA	*	*	\$0.1	Time and Materials	Y	2008-10-23	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490900002	OPMBPC490900002	NA	*	*	\$0.1	Time and Materials	Y	2008-10-30	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490900004	OPMBPC490900004	NA	*	*	\$0.2	Time and Materials	Y	2008-11-06	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490900006	OPMBPC490900006	NA	*	*	\$0.0	Time and	Y	2009-01-14	2010-03-30	Follow On to	

Table I.C.1 Contracts Table

Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Completed	Short description of acquisition
			006					Materials				Completed Action	
Awarded		OPMBPC490900005	OPMBPC49090005	NA	*	*	\$2.0	Time and Materials	Y	2009-01-06	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490900007	OPMBPC49090007	NA	*	*	\$0.1	Time and Materials	Y	2009-03-18	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC210600003	OPMBPC21060003	NA	*	*	\$3.8	Time and Materials	Y	2006-04-13	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490900025	OPMBPC490900025	NA	*	*	\$0.8	Time and Materials	Y	2009-09-18	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490900018	OPMBPC490900018	NA	*	*	\$0.2	Time and Materials	Y	2009-09-15	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490900008	OPMBPC490900008	NA	*	*	\$0.2	Time and Materials	Y	2009-03-19	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC490900011	OPMBPC490900011	NA	*	*	\$4.3	Time and Materials	Y	2009-06-26	2010-09-30	Follow On to Completed	

Table I.C.1 Contracts Table

Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Completed	Short description of acquisition
Action													
Awarded		OPMBPC490900026	OPMBPC49090026	NA	*	*	\$0.1	Time and Materials	Y	2009-09-18	2010-09-30	Follow On to Completed Action	
Awarded		National Business Center	National Business Center	NA	*	*	\$9.7	Firm Fixed Price	Y	2009-10-01	2011-09-30	Not Completed	
Awarded		OPMBPC490900012	OPMBPC49090012	NA	*	*	\$0.0	Time and Materials	Y	2009-06-26	2010-09-30	Follow On to Completed Action	
Awarded		OPMBPC210600004	OPMBPC21060004	NA	*	*	\$0.2	Time and Materials	Y	2006-04-14	2009-09-30	Follow On to Completed Action	
Awarded		Commercial-off-the-Shelf (COTS Software) Software, Document Imaging/Indexing, & Life Cycle Support	OPMBPC4909000	NA	*	*	\$0.0	Time and Materials	Y	2010-09-17	2010-09-17	Full and Open Competition	
Awarded		W0001	OPM1710A0001		*	*	\$0.0		N	2010-02-01		N	BPA CALL
Awarded		OPM1710G0014	OPM1710G0014	NA	*	*	\$0.1	Time and Materials	N	2010-05-01	2010-09-30	Not Completed	

Table I.C.1 Contracts Table

Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Competed	Short description of acquisition
Awarded		W0003	OPM1710A0001	NA	*	*	\$0.0	Time and Materials	Y	2010-02-01	2010-09-30	Full and Open Competition	
Awarded		W0004	OPM1710A0001		*	*	\$0.0		N	2010-02-03		Y	PROFESSIONAL SERVICES
Awarded		W0002	OPM1710A0001	NA	*	*	\$0.0	Time and Materials	Y	2009-12-22	2010-09-30	Full and Open Competition	
Awarded		W0006	OPM1710A0001	NA	*	*	\$0.0	Time and Materials	Y	2010-04-14	2010-09-30	Full and Open Competition	
Awarded		W0005	OPM1710A0001		*	*	\$0.1	Firm Fixed Price	Y	2010-03-26	2011-09-30	Y	OTHER PROFESSIONAL SERVICES
Awarded		W0007	OPM1710A0001	NA	*	*	\$0.0	Time and Materials	Y	2010-04-14	2010-09-30	Full and Open Competition	
Awarded		OPMBPC490500017	OPMBPC490500017	NA	*	*	\$6.7	Time and Materials	Y	2005-03-14	2010-09-30	Follow On to Competed Action	

Table I.C.1 Contracts Table

Contract Status	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	Solicitation ID	Alternative financing	EVM Required	Ultimate Contract Value (M)	Type of Contract/Task Order (Pricing)	Is the contract a Performance Based Service Acquisition (PBSA)?	Effective date	Actual or expected End Date of Contract/Task Order	Extent Completed	Short description of acquisition
Awarded		OPMBPC4905000053	OPMBPC4905000053	NA	*	*	\$0.5	Time and Materials	Y	2005-09-15	2010-09-30	Follow On to Completed Action	
Awarded		W0008	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-04-15		Y	OTHER PROFESSIONAL SERVICES
Awarded		W0019	OPM1710A0001		*	*	\$0.0	Firm Fixed Price	Y	2010-08-05		Y	Data conversion

2. If earned value is not required or will not be a contract requirement for any of the contracts or task orders above, explain why:

*

3.

- a. Has an Acquisition Plan been developed? If yes, please answer the questions that follow *
- b. Does the Acquisition Plan reflect the requirements of FAR Subpart 7.1 *
- c. Was the Acquisition Plan approved in accordance with agency requirements *
- d. If "yes," enter the date of approval? *
- e. Is the acquisition plan consistent with your agency Strategic Sustainability Performance Plan? *
- f. Does the acquisition plan meet the requirements of EOs 13423 and 13514? *
- g. If an Acquisition Plan has not been developed, provide a brief explanation.

*

Part II: IT Capital Investments

Section A: General

1.
 - a. Confirm that the IT Program/Project manager has the following competencies: configuration management, data management, information management, information resources strategy and planning, information systems/network security, IT architecture, IT performance assessment, infrastructure design, systems integration, systems life cycle, technology awareness, and capital planning and investment control. no
 - b. If not, confirm that the PM has a development plan to achieve competencies either by direct experience or education. yes

2. Describe the progress of evaluating cloud computing alternatives for service delivery to support this investment. Evaluating 4 areas for cloud computing: Architectural Principles, Identity/Access Management, Information Management, & Compliance. Objective is to present plan for development of hybrid cloud application service within a secure Govt perimeter.

3. Provide the date of the most recent or planned Quality Assurance Plan 2003-03-01

4.
 - a. Provide the UPI of all other investments that have a significant dependency on the successful implementation of this investment.
010-00-02-00-01-2000-00,027-00-01-01-01-1020-00,027-00-02-00-01-1010-00
 - b. If this investment is significantly dependent on the successful implementation of another investment(s), please provide the UPI(s). 027-00-01-05-01-2040-00,027-00-01-02-01-1010-00

5. An Alternatives Analysis must be conducted for all Major Investments with Planning and Acquisition (DME) activities and evaluate the costs and benefits of at least three alternatives and the status quo. The details of the analysis must be available to OMB upon request. Provide the date of the most recent or planned alternatives analysis for this investment. 2008-06-28

6. Risks must be actively managed throughout the lifecycle of the investment. The Risk Management Plan and risk register must be available to OMB upon request. Provide the date that the risk register was last updated. 2010-07-28

Section B: Cost and Schedule Performance

Table II.B.1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline:

Description of Activity	DME or SS	Agency EA Transition Plan Milestone Identifier	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
Data Warehouse - Release Two - Development	DME	*	\$5.2	\$5.1	2003-10-01	2003-10-01	2004-03-31	2004-06-30	100.00%	100.00%
Data Warehouse - Release Two - Production Hosting	DME	*	\$2.8	\$2.8	2004-10-01	2004-10-01	2005-03-29	2005-03-29	100.00%	100.00%
Data Warehouse - Release 3 - Requirements	DME	*	\$1.1	\$1.1	2003-10-01	2003-10-01	2004-11-04	2004-11-04	100.00%	100.00%
Data Warehouse - Release 3 - Development	DME	*	\$3.4	\$3.4	2004-10-01	2004-10-01	2005-07-31	2005-09-30	100.00%	100.00%
Data Warehouse - Release 4 - Payroll Module	DME	*	\$0.6	\$0.6	2005-10-01	2005-10-01	2006-09-30	2006-08-24	100.00%	100.00%
Data Warehouse Production Operations and Maintenance FY06	SS	*	\$6.9	\$6.9	2005-10-01	2005-10-01	2006-09-30	2006-09-30	100.00%	100.00%
Data Warehouse Production Operations and Maintenance FY07	SS	*	\$7.0	\$7.0	2006-10-01	2006-10-01	2007-09-30	2007-09-30	100.00%	100.00%
Data Warehouse Production Operations and Maintenance FY08	SS	*	\$6.0	\$5.8	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
Data Warehouse Production Operations and	SS	*	\$5.9	\$6.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%

Table II.B.1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline:

Description of Activity	DME or SS	Agency EA Transition Plan Milestone Identifier	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
Maintenance FY09										
Data Warehouse Production Operations and Maintenance FY10	SS	*	\$5.9	\$6.2	2009-10-01	2009-10-01	2010-09-29	2010-09-30	83.00%	83.00%
Data Warehouse Production Operations and Maintenance FY11	SS	*	\$9.7	\$6.5	2010-10-01	2010-10-01	2011-09-29		75.00%	75.00%
Fee-for-Service - FY05 Project Planning, Management, Administration, and Reporting	DME	*	\$0.9	\$1.0	2004-10-01	2004-10-01	2005-09-30	2005-09-30	100.00%	100.00%
Fee-for-Service - FY05 eOPF Implementation (includes hosting) – HHS, PBGC	DME	*	\$6.3	\$7.1	2004-10-01	2004-10-01	2005-09-30	2005-09-30	100.00%	100.00%
Fee-for-Service - FY06 Project Planning, Management, Administration, and Reporting	DME	*	\$2.6	\$2.9	2005-10-01	2005-10-01	2006-09-30	2006-09-30	100.00%	100.00%
Fee-for-Service - FY06 eOPF Implementation (includes hosting) – CPSC, DHS (CBP), DOC (NOAA and HQ), DOEd, DOE, DOL, LOC, OPM, USDA ARS,	DME	*	\$21.7	\$22.4	2005-10-01	2005-10-01	2006-09-30	2006-09-30	100.00%	100.00%

Table II.B.1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline:

Description of Activity	DME or SS	Agency EA Transition Plan Milestone Identifier	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
USDA FS										
Fee-for-Service - FY07 Hosting, Operations and Maintenance	SS	*	\$9.3	\$15.1	2006-10-01	2006-10-01	2007-09-30	2007-09-30	100.00%	100.00%
Fee-for-Service - FY07 eOPF Implementation – DOE, DOJ (Antitrust Div.), DOT, EPA, NARA, NASA	DME	*	\$38.1	\$26.5	2006-10-01	2006-10-01	2007-09-30	2007-09-30	100.00%	100.00%
Fee-for-Service - FY08 Hosting, Operations and Maintenance	SS	*	\$17.6	\$18.2	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
Fee-for-Service - FY08 eOPF Implementation - AOUSC, DOJ (BOP), GSA, Intel Agency, NEA, VA	DME	*	\$32.9	\$28.7	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
Fee-for-Service – FY08 Security – CandA, Testing	SS	*	\$0.7	\$0.7	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
Fee-for-Service - FY09 Hosting, Operations and Maintenance	SS	*	\$19.9	\$18.7	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
Fee-for-Service - FY09 eOPF Implementation, DOI (BLM), HUD, SEC, Treasury (partial)	DME	*	\$14.2	\$14.6	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
Fee-for-Service – FY09 Security – CandA, Testing	SS	*	\$1.0	\$1.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%

Table II.B.1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline:

Description of Activity	DME or SS	Agency EA Transition Plan Milestone Identifier	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
Fee-for-Service – FY10 Hosting, Operations and Maintenance	SS	*	\$25.9	\$19.6	2009-10-01	2009-10-01	2010-09-30	2010-09-30	83.00%	83.00%
Fee-for-Service – FY10 eOPF Implementation - Army (partial), Treasury (partial), NBC Consortium	DME	*	\$39.6	\$13.6	2009-10-01	2009-10-01	2010-09-30	2010-09-30	99.00%	99.00%
Fee-for-Service – FY10 Security – CandA, Testing	SS	*	\$1.1	\$1.0	2009-10-01	2009-10-01	2010-09-30	2010-09-30	83.00%	83.00%
Fee-for-Service – FY10 Support to RSM	DME	*	\$9.5	\$4.9	2009-10-01	2009-10-01	2010-09-30	2010-09-30	83.00%	83.00%
Fee-for-Service – FY11 Hosting, Operations and Maintenance	SS	*	\$21.6	\$15.2	2010-10-01	2010-10-01	2011-09-30		75.00%	75.00%
Fee-for-Service – FY11 eOPF Implementation - DoD (partial), Treasury (partial)	DME	*	\$5.2	\$5.2	2010-09-30	2010-10-01	2011-09-30		98.00%	98.00%
Fee-for-Service – FY11 Security – CandA, Testing	SS	*	\$1.1	\$0.7	2010-09-30	2010-10-01	2011-09-30		75.00%	75.00%
Fee-for-Service – FY11 Day-Forward Scanning	SS	*	\$5.9	\$0.3	2010-10-01	2010-10-01	2011-09-30		25.00%	25.00%
Fee-for-Service – FY11 ePower Licenses	DME	*	\$0.2	\$0.0	2010-10-01		2011-09-30		0.00%	0.00%
Data Warehouse - FY12	SS	*	\$6.0	\$0.0	2011-10-01		2012-09-30		0.00%	0.00%

Table II.B.1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline:

Description of Activity	DME or SS	Agency EA Transition Plan Milestone Identifier	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
Production Operations & Maintenance										
Fee-for-Service – FY12 Day-Forward Scanning	SS	*	\$8.1	\$0.0	2011-10-01		2012-09-30		0.00%	0.00%
Fee-for-Service – FY12 Hosting, Operations & Maintenance	SS	*	\$40.4	\$0.0	2011-10-01		2012-09-30		0.00%	0.00%
Fee-for-Service – FY12 Security – C&A, Testing	SS	*	\$1.1	\$0.0	2011-10-01		2012-09-30		0.00%	0.00%
Fee-for-Service – FY12 eOPF Implementation	DME	*	\$24.4	\$0.0	2011-10-01		2012-09-30		0.00%	0.00%
Fee-for-Service – FY12 ePower Licenses	DME	*	\$5.7	\$0.0	2011-10-01		2012-09-30		0.00%	0.00%

2. If the investment cost, schedule, or performance variances are not within 10 percent of the current baseline, provide a complete analysis of the reasons for the variances, the corrective actions to be taken, and the most likely estimate at completion.

3. For mixed lifecycle or operations and maintenance investments an Operational Analysis must be performed annually. Operational analysis may identify the need to redesign or modify an asset by identifying previously undetected faults in design, construction, or installation/integration, highlighting whether actual operation and maintenance costs vary significantly from budgeted costs, or documenting that the asset is failing to meet program requirements. The details of the analysis must be available to OMB upon request. Insert the date of the most recent or planned operational analysis.

2010-08-13

4. Did the Operational analysis cover all 4 areas of analysis: Customer Results, Strategic and Business Results, Financial Performance, and Innovation?

yes

Section C: Financial Management Systems

Table II.C.1: Financial Management Systems			
System(s) Name	System acronym	Type of Financial System	BY Funding
*	*	*	*

Section D: Multi-Agency Collaboration Oversight (For Multi-Agency Collaborations only)

Table II.D.1. Customer Table:

Customer Agency	Joint exhibit approval date
005	2010-08-27
006	2010-08-27
007	2010-08-27
019	2010-08-18
018	2010-08-27
024	2010-08-27
025	2010-08-27
010	2010-08-31
014	2010-08-27
021	2010-08-25
029	2010-08-27
020	2010-08-27
023	2010-08-27
026	2010-08-27
393	2010-08-27
422	2010-08-27
429	2010-08-27
027	2010-08-27
028	2010-08-27
184	2010-08-27
015	2010-08-27
012	2010-08-27
011	2010-08-27
009	2010-08-27
100	2010-08-27
016	2010-08-27
514	2010-08-27

Table II.D.1. Customer Table:

Customer Agency	Joint exhibit approval date
339	2010-08-27
343	2010-08-27
350	2010-08-27
352	2010-08-27
360	2010-08-27
364	2010-08-27
366	2010-08-27
367	2010-08-27
002	2010-08-27
001	2010-08-27
001	2010-08-27
400	2010-08-27
417	2010-08-27
418	2010-08-27
424	2010-08-27
505	2010-08-27
200	2010-08-27
449	2010-08-27

Table II.D.2. Shared Service Providers

Shared Service Provider (Agency)	Shared Service Asset Title	Shared Service Provider Exhibit 53 UPI (BY 2011)
*	*	*

Table II.D.3. For IT Investments, Partner Funding Strategies (\$millions):

Partner Agency	Partner exhibit 53 UPI (BY 2012)	CY Monetary Contribution	CY "In-Kind" Contribution	CY Fee-for-Service	BY Monetary Contribution	BY "In-Kind" Contribution	BY Fee-for-Service
005	005-00-01-99-01-1219-24	\$0.0	0	\$3.1	*	*	*
006	006-00-01-99-01-1219-24	\$0.0	0	\$2.6	*	*	*

Table II.D.3. For IT Investments, Partner Funding Strategies (\$millions):

Partner Agency	Partner exhibit 53 UPI (BY 2012)	CY Monetary Contribution	CY "In-Kind" Contribution	CY Fee-for-Service	BY Monetary Contribution	BY "In-Kind" Contribution	BY Fee-for-Service
007	007-00-01-99-01-1219-2 4	\$0.0	0	\$18.9	*	*	*
019	019-00-01-99-01-1219-2 4	\$0.0	0	\$0.3	*	*	*
018	018-00-01-99-01-1219-2 4	\$0.0	0	\$0.2	*	*	*
024	024-00-01-99-01-1219-2 4	\$0.0	0	\$4.2	*	*	*
025	025-00-01-99-01-1219-2 4	\$0.0	0	\$0.2	*	*	*
010	010-00-01-99-01-1219-2 4	\$0.0	0	\$3.4	*	*	*
014	014-00-01-99-01-1219-2 4	\$0.0	0	\$0.9	*	*	*
021	021-00-01-99-01-1219-2 4	\$0.0	0	\$1.2	*	*	*
029	029-00-01-99-01-1219-2 4	\$0.0	0	\$8.3	*	*	*
020	020-00-01-99-01-1219-2 4	\$0.0	0	\$0.5	*	*	*
023	023-00-01-99-01-1219-2 4	\$0.0	0	\$0.3	*	*	*
026	026-00-01-99-01-1219-2 4	\$0.0	0	\$0.4	*	*	*
393	393-00-01-99-01-1219-2 4	\$0.0	0	\$0.1	*	*	*
422	422-00-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*
429	429-00-01-99-01-1219-2 4	\$0.0	0	\$0.1	*	*	*
027	027-00-01-99-01-1219-2 4	\$0.0	0	\$0.2	*	*	*
028	028-00-01-99-01-1219-2 4	\$0.0	0	\$0.1	*	*	*
184	184-00-01-99-01-1219-2	\$0.0	0	\$0.1	*	*	*

Table II.D.3. For IT Investments, Partner Funding Strategies (\$millions):

Partner Agency	Partner exhibit 53 UPI (BY 2012)	CY Monetary Contribution	CY "In-Kind" Contribution	CY Fee-for-Service	BY Monetary Contribution	BY "In-Kind" Contribution	BY Fee-for-Service
	4						
015	015-00-01-99-01-1219-2 4	\$0.0	0	\$0.3	*	*	*
012	012-00-01-99-01-1219-2 4	\$0.0	0	\$0.5	*	*	*
011	011-00-01-99-01-1219-2 4	\$0.0	0	\$4.1	*	*	*
009	009-00-01-99-01-1219-2 4	\$0.0	0	\$2.3	*	*	*
100	100-00-01-99-01-1219-2 4	\$0.0	0	\$0.2	*	*	*
016	016-00-01-99-01-1219-2 4	\$0.0	0	\$1.5	*	*	*
514	514-00-01-99-01-1219-2 4	\$0.0	0	\$0.1	*	*	*
339	339-00-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*
343	343-00-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*
350	350-00-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*
352	352-00-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*
360	360-00-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*
364	364-00-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*
366	366-00-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*
367	367-00-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*
002	002-26-01-99-01-1219-2 4	\$0.0	0	\$0.8	*	*	*
012	012-12-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*

Table II.D.3. For IT Investments, Partner Funding Strategies (\$millions):

Partner Agency	Partner exhibit 53 UPI (BY 2012)	CY Monetary Contribution	CY "In-Kind" Contribution	CY Fee-for-Service	BY Monetary Contribution	BY "In-Kind" Contribution	BY Fee-for-Service
001	001-15-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*
001	001-25-01-99-01-1219-2 4	\$0.0	0	\$0.1	*	*	*
400	400-00-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*
417	417-00-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*
418	418-00-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*
424	424-00-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*
505	505-00-01-99-01-1219-2 4	\$0.0	0	\$1.8	*	*	*
200	200-45-01-99-01-1219-2 4	\$0.0	0	\$0.0	*	*	*
449	449-00-01-99-01-1219-2 4	\$0.0	0	\$0.1	*	*	*

Table II.D.4. Legacy Systems Being Replaced

Name of the Legacy Investment of Systems	Current UPI	Date of the System Retirement
*	*	*

Section E: Performance Information

Table I.E.1a. Performance Metric Attributes

Measurement Area (For IT Assets)	Measurement Grouping (For IT Assets)	Measurement Indicator	Reporting Frequency	Unit of Measure	Performance Measure Direction	Baseline	Year Baseline Established for this measure (Origination Date)
Technology	Availability	Data Warehouse Availability = (% of time application available) / (total available time per service agreement)	quarterly	percentage	Increasing	98.6%	2006-10-01
			Fiscal Year	Target	Actual Results	Target "Met" or "Not Met"	Last Updated
			2009	The Planned Performance Improvement Goal is 99.2% by the end of FY 2009	99.30%	Met	2010-09-17
Technology	Availability	Data Warehouse Availability = (% of time application available) / (total available time per service agreement)	quarterly	percentage	Increasing	99.3%	2006-10-01
			Fiscal Year	Target	Actual Results	Target "Met" or "Not Met"	Last Updated
			2010	The Planned Performance Improvement Goal is 99.3% by the end of FY 2010	99.8%	Met	2011-03-01
Technology	Availability	Data Warehouse Availability = (% of time application available) / (total available time per service agreement)	quarterly	percentage	Increasing	99.8%	2006-10-01
			Fiscal Year	Target	Actual Results	Target "Met" or "Not Met"	Last Updated

			2011	The Planned Performance Improvement Goal is 99.4% by the end of FY 2011	TBD	Not Due	2010-09-17
Technology	Availability	Data Warehouse Availability = (% of time application available) / (total available time per service agreement)	quarterly	percentage	Increasing	FY 2011 Actual	2006-10-01
			Fiscal Year	Target	Actual Results	Target "Met" or "Not Met"	Last Updated
			2012	The Planned Performance Improvement Goal is 99.5% by the end of FY 2012	TBD	Not Due	2010-09-17
Customer Results	Customer Satisfaction	eOPF Customer satisfaction. Quarterly web-based survey administered to HR Specialists and employees using eOPF. Measure reflects % of respondents that are satisfied or extremely satisfied with eOPF.	quarterly	percentage	Increasing	87%	2007-01-01
			Fiscal Year	Target	Actual Results	Target "Met" or "Not Met"	Last Updated
			2009	EHRI will achieve 89.8% customer satisfaction by the end of FY 2009	87.00%	Not Met	2010-09-17
Customer Results	Customer Satisfaction	eOPF Customer satisfaction. Quarterly web-based survey administered to HR Specialists and employees using eOPF. Measure reflects % of respondents that are satisfied or extremely satisfied with eOPF.	quarterly	percentage	Increasing	87%	2007-01-01

			Fiscal Year	Target	Actual Results	Target "Met" or "Not Met"	Last Updated
			2010	EHRI will achieve 90% customer satisfaction by the end of FY 2010	90 %	Met	2011-03-01
Customer Results	Customer Satisfaction	eOPF Customer satisfaction. Quarterly web-based survey administered to HR Specialists and employees using eOPF. Measure reflects % of respondents that are satisfied or extremely satisfied with eOPF.	quarterly	percentage	Increasing	90%	2007-01-01
			Fiscal Year	Target	Actual Results	Target "Met" or "Not Met"	Last Updated
			2011	EHRI will achieve 90.0% customer satisfaction by the end of FY 2011	TBD	Not Due	2010-09-17
Customer Results	Customer Satisfaction	eOPF Customer satisfaction. Quarterly web-based survey administered to HR Specialists and employees using eOPF. Measure reflects % of respondents that are satisfied or extremely satisfied with eOPF.	quarterly	percentage	Increasing	FY 2011 Actual	2007-01-01
			Fiscal Year	Target	Actual Results	Target "Met" or "Not Met"	Last Updated
			2012	EHRI will achieve 90.0% customer satisfaction by the end of FY 2012	TBD	Not Due	2010-09-17
Processes and Activities	Security	Percentage of C&A completed on time during the fiscal year	annual	percentage	Neither increasing nor decreasing	100%	2007-10-01
			Fiscal Year	Target	Actual Results	Target "Met" or "Not Met"	Last Updated

			2009	100%	100.00%	Met	2010-09-17
			2010	100%	100%	Met	2011-03-01
Processes and Activities	Security	Percentage of C&A completed on time during the fiscal year	annual	Percentage	Neither increasing nor decreasing	100%	2007-10-01
			Fiscal Year	Target	Actual Results	Target "Met" or "Not Met"	Last Updated
			2011	100%	TBD	Not Due	2010-09-17
Processes and Activities	Security	Percentage of C&A completed on time during the fiscal year	annual	percentage	Neither increasing nor decreasing	100%	2007-10-01
			Fiscal Year	Target	Actual Results	Target "Met" or "Not Met"	Last Updated
			2012	100%	TBD	Not Due	2010-09-17
Mission and Business Results	Information Management	Percentage of converted hard copy official personnel folders governmentwide	quarterly	percentage	Increasing	56%	2006-10-01
			Fiscal Year	Target	Actual Results	Target "Met" or "Not Met"	Last Updated
			2009	EHRI will convert 70% (1.26M) of hard copy official personnel folders governmentwide to electronic format by the end of FY 2009	71.40%	Met	2010-09-17
Mission and Business Results	Information Management	Percentage of converted hard copy official personnel folders	quarterly	percentage	Increasing	71.4%	2006-10-01

governmentwide

			Fiscal Year	Target	Actual Results	Target "Met" or "Not Met"	Last Updated
			2010	EHRI will convert 80% (1.44M) of hard copy official personnel folders governmentwide to electronic format by the end of FY 2010	81.4%	Met	2011-03-01
Mission and Business Results	Information Management	Percentage of converted hard copy official personnel folders governmentwide	quarterly	percentage	Increasing	FY 2010 Actual	2006-10-01
			Fiscal Year	Target	Actual Results	Target "Met" or "Not Met"	Last Updated
			2011	EHRI will convert 90% (1.62M) of hard copy official personnel folders governmentwide to electronic format by the end of FY 2011	TBD	Not Due	2010-09-17
Mission and Business Results	Information Management	Percentage of converted hard copy official personnel folders governmentwide	quarterly	percentage	Increasing	FY 2011 Actual	2006-10-01
			Fiscal Year	Target	Actual Results	Target "Met" or "Not Met"	Last Updated
			2012	EHRI will convert 95% (1.71M) of hard copy official personnel folders governmentwide to electronic format by the end of FY 2012	TBD	Not Due	2010-09-17

* - Indicates data is redacted.